

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY U.S. COURTHOUSE 402 E. STATE STREET TRENTON, NEW JERSEY 08608

Hon. Michael B. Kaplan Chief Judge, United States Bankruptcy Court 609-858-9360

March 27, 2025

Honorable J. Kate Stickles U.S. Bankruptcy Judge District of Delaware 824 North Market Street 3rd Floor, Courtroom 6 Wilmington, DE 19801

Re: _CarePoint Health Systems, Inc. d/b/a Just Health Foundation

Case # 24-12534

Dear Judge Stickles:

As the Court is aware, the undersigned has served as the Court-appointed mediator in the captioned matter. I wish to advise the Court that notwithstanding considerable good-faith efforts, late into yesterday evening, by all stakeholders, I have been unable to fashion a resolution of outstanding objections to the Debtors' confirmation. At this point, I see no choice but to conclude the mediation. Thank you.

Honorable Michael B. Kaplan United States Bankruptcy Judge

cc: All Counsel of Record on CM/ECF